

**OKH GLOBAL LTD.**  
(Company Registration Number: 35479)  
(Incorporated in Bermuda)

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**COMPLETION OF THE CAPITAL REORGANISATION AND PROPOSED SUBSCRIPTION**

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*Unless otherwise defined, all capitalised terms in this announcement shall bear the same meanings as in the Company's announcement dated 5 April 2016.*

**Completion of the Capital Reorganisation and Proposed Subscription**

The board of directors (the "**Board**") of OKH Global Ltd (the "**Company**") is pleased to announce that Capital Reorganisation and the Proposed Subscription have been completed.

Following the completion of the Capital Reorganisation, the:

- (a) par value of each issued and unissued Share (including treasury shares) was reduced from US\$0.16 to US\$0.01;
- (b) authorised share capital of the Company remains intact at US\$500,000,000 but will be divided into 50,000,000,000 Shares of par value of US\$0.01 each; and
- (c) the total number of issued and paid-up Shares remained intact at 628,657,445 Shares (before the issue of the Subscription Shares) of US\$0.01 par value each.

On 2 August 2016, the Company allotted and issued 500,000,000 new Shares ("**Subscription Shares**") to Haiyi Holdings Pte. Ltd. (the "**Subscriber**"). Following the completion of the Proposed Subscription, the Subscriber is interested in approximately 44.3% of the share capital of the Company. As a result of the Capital Reorganisation and Proposed Subscription, the issued and paid-up share capital of the Company is US\$11,286,574.45 divided into 1,128,657,445 Shares.

The Subscription Shares are expected to be listed and quoted on the Main Board of the SGX-ST on 5 August 2016, and trading of the Subscription Shares is expected to commence with effect from 9.00 a.m. on 5 August 2016.

**Use of Proceeds**

Approximately S\$10.64 million of the proceeds from the issue of the Subscription Shares will be utilized towards repaying the S\$10 million loan granted by the Subscriber. The Company disclose any material disbursements of the net proceeds from the Proposed Subscription as and when they occur.

**BY ORDER OF THE BOARD**

Chew Kok Liang  
Company Secretary  
2 August 2016