

OKH GLOBAL LTD.
(Company Registration Number: 35479)
(Incorporated in Bermuda)

SUPPLEMENTAL AGREEMENT TO THE SUBSCRIPTION AGREEMENT IN CONNECTION TO THE PROPOSED ISSUANCE OF REDEEMABLE CONVERTIBLE PREFERENCE SHARES BY A WHOLLY-OWNED SUBSIDIARY

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company's announcements dated 30 August 2014, 5 September 2014 and 30 September 2014 and 18 March 2016 (the "Announcements")

Further to the Announcements, the Board of Directors of OKH Global Ltd (the "**Company**") wishes to announce that the Company has on 29 March 2016 entered into a supplemental agreement to the Subscription Agreement dated 5 September 2014 ("Subscription Agreement") (the "Supplemental Agreement") with Chronoz and Zana Investor, to vary the terms of the Redeemable Convertible Preference Shares ("**RCPS**").

The Supplemental Agreement sets out the redemption amounts to be redeemed by the Chronoz on specific dates, namely 29 April 2016 and 29 July 2016. Save as otherwise amended, the Supplemental Agreement does not affect any of the rights, title, interest, benefits, obligations and liabilities of the parties in the Subscription Agreement.

The redemption of RCPS will be funded from internal resources and/or external funding. It is not expected to have any material financial impact on the consolidated net tangible assets per share and consolidated earnings per share of the Company and the Group for the financial year ending 30 June 2016 or/and 30 June 2017.

None of the Directors or Substantial Shareholders of the Company has any interest, direct or indirect, in the above transaction (other than through their shareholdings in the Company).

The Company will continue to provide updates on any material developments of the above.

Shareholders of the Company and potential investors should exercise caution when trading in the shares of the Company. In the event of any doubt as to the action they should take, Shareholders should consult their financial, tax, legal or other professional advisers.

BY ORDER OF THE BOARD

MR BON WEEN FOONG
EXECUTIVE CHAIRMAN AND CHIEF EXECUTIVE OFFICER
29 March 2016