

OKH GLOBAL LTD.
(formerly known as Sinobest Technology Holdings Ltd.)
(Incorporated in Bermuda)
(Company Registration Number: 35479)

THE PROPOSED DISTRIBUTION *IN SPECIE* OF THE GROUP'S IT BUSINESS TO SHAREHOLDERS OF THE COMPANY BY WAY OF CAPITAL REDUCTION

1 INTRODUCTION

The Board of Directors (the "**Board**") of OKH Global Ltd. ("**Company**") refers to the announcements dated 22 October 2013 and 5 February 2014 (the "**Announcements**") in relation to the proposed divestment of the Group's IT Business to Shareholders of the Company by way of the Proposed Distribution. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

2 DESPATCH OF CIRCULAR AND NOTICE OF SGM

The Board wishes to announce that a circular to Shareholders dated 13 February 2014 has been despatched to Shareholders today. The Circular contains, *inter alia*, details of the Proposed Distribution and a notice of SGM for convening the SGM on 10 March 2014 to seek the approval of the Shareholders for the Proposed Distribution.

An electronic copy of the Circular is available on the website of the SGX-ST at www.sgx.com.

3 DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Restructuring, the Capital Reduction, the Proposed Distribution, the Buyback, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading.

Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD

MR BON WEEN FOONG
EXECUTIVE CHAIRMAN AND CHIEF EXECUTIVE OFFICER
13 February 2014

*Asiasons WFG Capital Pte Ltd was the financial adviser to the Company in relation to the acquisition of the entire issued share capital of OKH Holdings Pte. Ltd. (the "**Financial Adviser**"). The Financial Adviser assumes no responsibility for the contents of this announcement.*