

OKH GLOBAL LTD.
(the "Company")
(Company Registration No. 35479)
(Incorporated in Bermuda)

PROPOSED PLACEMENT OF UP TO 60,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF OKH GLOBAL LTD. AT A PLACEMENT PRICE OF S\$0.68 PER SHARE

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company's announcement dated 25 September 2013 (the "**Announcement**").*

Further to the Announcement, the Board of Directors of OKH Global Ltd. ("**Company**") wishes to announce that the SGX-ST has granted its in-principle approval for the listing and quotation of the Placement Shares.

The SGX-ST's in-principle approval is subject to the following conditions:-

- (a) Compliance with the SGX-ST's listing requirements;
- (b) A written undertaking from the Company that it will comply with Rule 704(30) and Rule 1207(20) of the Listing Manual in relation to the use of the proceeds from the proposed placement of shares and where proceeds are to be used for working capital purposes, the Company will disclose a breakdown with specific details on the use of proceeds for working capital in the Company's announcement on use of proceeds and in the annual report;
- (c) A written undertaking from the Company that it will comply with Rule 803 of the Listing Manual;
- (d) A written undertaking from the Placement Agent that it will ensure that the Company will comply with Rule 803 of the Listing Manual;
- (e) A written confirmation from the Company that it will not issue the Placement Shares to persons prohibited under Rule 812(1) of the Listing Manual; and
- (f) A written confirmation from the Placement Agent that the Placement Shares will not be placed out to persons prohibited under Rule 812(1) of the Listing Manual.

The SGX-ST's in-principle approval is not to be taken as an indication of the merits of the Placement, the Placement Shares, the Company and/or its subsidiaries.

BY ORDER OF THE BOARD

BON WEEN FOONG
EXECUTIVE CHAIRMAN AND CHIEF EXECUTIVE OFFICER
8 October 2013

Asiasons WFG Capital Pte Ltd was the financial adviser to the Company in relation to the acquisition of the entire issued share capital of OKH Holdings Pte. Ltd. (the "Financial Adviser"). The Financial Adviser assumes no responsibility for the contents of this announcement.