

OKH GLOBAL LTD.

(formerly known as Sinobest Technology Holdings Ltd.)
(Company Registration Number: 35479)
(Incorporated in Bermuda)

THE PROPOSED PLACEMENT OF UP TO 126,772,000 EXISTING ORDINARY SHARES HELD BY THE VENDOR IN CONNECTION WITH THE PROPOSED COMPLIANCE PLACEMENT (THE “COMPLIANCE PLACEMENT”) – CLOSE OF THE COMPLIANCE PLACEMENT

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company’s circular to the Shareholders dated 31 December 2012 (the “Circular”).

Further to the announcement dated 22 April 2013, the Board of Directors of OKH Global Ltd. (the “**Company**”) is pleased to announce that as at the close of the Compliance Placement on 3 May 2013, all 126,772,000 Placement Shares under the Compliance Placement have been validly applied for and allocated.

The spread of placees for the 126,772,000 Placement Shares is as follows:-

Range of Placement Shares Allocated (‘000)	Number of Placees
1 to 99	181
100 to 499	93
500 to 999	31
1,000 and above	41
	<u>346</u>

Pursuant to Rule 240 of the Listing Manual and to the best of the knowledge and belief of the Financial Adviser and the Placement Agent, after having taken all reasonable steps to obtain the necessary confirmations from the prescribed parties specified under Rule 240, there were no persons specified under Rule 240 of the Listing Manual who have been allocated any Placement Shares. Should it subsequently come to the attention of the Financial Adviser and the Placement Agent that there are parties specified under Rule 240 who have been allocated the Placement Shares, an appropriate announcement via SGXNET will be made before the resumption of trading of the Company’s shares.

To the best of the knowledge and belief of the Financial Adviser and the Placement Agent, the following persons have been allocated 3% or more of the total number of Placement Shares:-

Placees	Number of Placement Shares Allocated	% of Placement Shares
Han Seng Juan	10,000,000	7.9
Hong Pian Tee	6,000,000	4.7
Chow Kok Seng	4,500,000	3.5

Placees	Number of Placement Shares Allocated	% of Placement Shares
Poh Seng Kui	4,200,000	3.3
Tsng Sor Hoon	4,150,000	3.3
Lim Chye Huat @ Bobby Lim Chye Huat	4,000,000	3.2

The Company and the Board of Directors of the Company wish to thank all applicants who have applied for the Placement Shares, the relevant authorities and all those who have helped in one way or another in the Compliance Placement for their support and assistance.

Completion of the Compliance Placement is expected to take place on or around 6 May 2013 and trading of the shares is expected to resume on or around 7 May 2013. The Company will make further announcements to update Shareholders in relation to the Compliance Placement, as applicable.

BY ORDER OF THE BOARD

MR BON WEEN FOONG
EXECUTIVE CHAIRMAN AND CHIEF EXECUTIVE OFFICER
3 May 2013

Asiasons WFG Capital Pte Ltd was the financial adviser to the Company in relation to the acquisition of the entire issued share capital of OKH Holdings Pte. Ltd. (the "Financial Adviser"). The Financial Adviser assumes no responsibility for the contents of this announcement.