

OKH GLOBAL LTD.
(Company Registration Number: 35479)
(Incorporated in Bermuda)

RESPONSE TO SGX QUERY

The Board of Directors of OKH Global Ltd would like to respond to the query below raised by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) dated 12 October 2022, regarding the Company’s announcement of its FY2022 annual report on 3 October 2022. The Company sets out below its responses to the query raised by the SGX-ST:

SGX-ST’s Query:

Please provide information on the following in an announcement to be released via SGXNET by 13 October 2022. In your announcement, please disclose our question and your corresponding answer to enable investors to understand the matters raised by the Exchange.

1. As required in Listing Rule 704(6), please provide an explanation for the significant variance in the Cash Flow Statement for Operating Activities between the amounts disclosed in Full Year Results and the Annual Report for the following items:
 - a. Trade and Other Payables – S\$7.3 million in the Full Year Results and S\$1.1 million in the Annual Report; and
 - b. Interest Paid – S\$1.7 million in the Full Year Results and S\$7.3 million in the Annual Report.

Company’s Response:

The variance in the trade and other payables and interest paid in the Cash Flow Statement for Operating Activities is mainly due to the reclassification of interest paid for shareholder’s loans from trade and other payables to interest paid. The remaining \$0.6 million difference for trade and other payables is due to the reclassification of \$0.8 million to repayment of lease liabilities which is partially net of by \$0.2 million transferred from purchase of property, plant and equipment to trade and other payables.

The reclassifications are between the line items on the Cash Flow Statement and there are no impact on the overall cash flow.

BY ORDER OF THE BOARD

LOCK WAI HAN
Executive Director and Chief Executive Officer
13 October 2022