

OKH GLOBAL LTD.
(Company Registration Number: 35479)
(Incorporated in Bermuda)

**TERMINATION OF S\$200,000,000 MULTICURRENCY MEDIUM TERM NOTE
PROGRAMME**

The Board of Directors of OKH Global Ltd. (the “**Company**”) refers to the Company’s Announcement dated 20 January 2015 in relation to the establishment of a S\$200,000,000 Multicurrency Medium Term Note Programme (the “**Programme**”). The Company wishes to announce that the Company and its wholly-owned subsidiary, OKH Capital Pte. Ltd. (“**OCPL**”), have terminated the Programme with effect from 17 October 2019.

Accordingly, the Company’s and OCPL’s appointment of the DB International Trust (Singapore) Limited, as Trustee, Deutsche Bank AG, Singapore Branch, as principal paying agent, Deutsche Bank AG, Hong Kong Branch, as non-CDP paying agent and all other appointments pursuant to the Programme, will cease on 17 October 2019.

There are no notes issued and outstanding under the Programme.

The Board will take into consideration any fund raising opportunities that may arise in the future and will establish a new programme should the need arises.

BY ORDER OF THE BOARD

LOCK WAI HAN
EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER
17 October 2019