

**OKH GLOBAL LTD.**  
(Company Registration Number: 35479)  
(Incorporated in Bermuda)

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**WITHDRAWAL OF WRIT OF SUMMONS**

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*Unless otherwise defined, all capitalized terms used in this announcement shall bear the same meanings in the Company's announcement dated 1 November 2016 (the "**Announcement**").*

Pursuant to the entry into a settlement agreement and supplemental agreements (collectively, the "**Settlement Agreement**") with ZACD, the Board of Directors of OKH Global Ltd. (the "**Company**" or the "**Group**") is pleased to announce that ZACD had on 11 September 2017 withdrew the writ of summon against the Company's subsidiary, OKH Development by filing the Notice of Discontinuance/Withdrawal.

The execution of the Settlement Agreement is not expected to have a material impact on the Company's net tangible assets per share for the financial year ending 30 June 2018.

BY ORDER OF THE BOARD

MR LOCK WAI HAN  
EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER  
15 October 2017