

OKH GLOBAL LTD.
(Company Registration Number: 35479)
(Incorporated in Bermuda)

SETTLEMENT AGREEMENT AND WITHDRAWAL OF WRIT OF SUMMONS

*Unless otherwise defined, all capitalized terms used in this announcement shall bear the same meanings in the Company's announcement dated 13 April 2017 (the "**Announcement**").*

The Board of Directors of OKH Global Ltd. (the "**Company**" or the "**Group**") is pleased to announce that the Company's Subsidiaries had entered into a settlement agreement (the "**Settlement Agreement**") with the Plaintiffs for repayment of a mutually agreed reduced amount to the Plaintiffs over a few tranches in full and final settlement of its disputes with the Plaintiffs. The Plaintiffs had on 30 May 2017 filed the Notice of Discontinuance of the Plaintiffs' claim.

The execution of the Settlement Agreement is not expected to have a material impact on the Company's net tangible assets per share for the financial year ending 30 June 2017.

BY ORDER OF THE BOARD

MR LOCK WAI HAN
EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER
1 June 2017