



(Incorporated in Bermuda)  
(Company Registratinn Number: 35479)

### NOTICE TO SHAREHOLDERS

Unless otherwise defined or the context otherwise requires, all capitalised terms herein shall bear the meanings given in the Circular dated 26 April 2017 issued by OKH Global Ltd. (the "Company").

**NOTICE IS HEREBY GIVEN** that a Special General Meeting of the Company will be held at 58 Kim Yam Road, The Herencia #02-01, Singapore 239359 on 12 May 2017 at 2.00 p.m. for the purposes of considering and, if thought fit, passing (with or without modifications) the following resolutions:

#### RESOLUTION 1 – PROPOSED DIVESTMENT

##### ORDINARY RESOLUTION

THAT:

- (a) the sale by OKH Transhub of its entire interest in 30,000,000 shares in PAL Investments on the terms and subject to the conditions set out in SPA 1 entered into between OKH Transhub and PALH, the principal terms of which are set out in the Circular be approved, authorised, confirmed and ratified; and
- (b) the sale by Chronoz of its entire interest of 2,584,923 shares in PALH on the terms and subject to the conditions set out in SPA 2 entered into between Chronoz and BCP, the principal terms of which are set out in the Circular be approved, authorised, confirmed and ratified.

#### RESOLUTION 2 – DIRECTORS' POWERS

##### ORDINARY RESOLUTION

THAT:

- (a) the Directors or any one of them be authorised to complete and do all such acts and things (including without limitation, to execute all such documents and to approve any amendments, alteration or modification to any documents) as the Directors or any of them may consider necessary, desirable or expedient to give effect to the Proposed Divestment and this ordinary Resolution.

**By Order of the Board**

**CHEW KOK LIANG**

Company Secretary

26 April 2017

#### **Notes:**

1. A member of the Company entitled to attend and vote at a meeting of the Company is entitled to appoint one proxy or two proxies to attend and vote on his behalf. A proxy need not be a member of the Company.
2. The Shareholder Proxy Form must be deposited at the office of the Company's Singapore Share Transfer Agent, RHT Corporate Advisory Pte. Ltd., at 9 Raffles Place #29-01 Republic Plaza Tower 1, Singapore 048619 not less than 48 hours before the time appointed for holding the Special General Meeting.
3. A Depositor registered and holding shares through CDP who/which is (i) an individual but is unable to attend the Special General Meeting personally and wishes to appoint nominee/nominees to attend and vote; or (ii) a corporation, must complete, sign and return the Depository Proxy Form and deposit the duly completed Depositor Proxy Form at the office of the Company's Singapore Share Transfer Agent, RHT Corporate Advisory Pte. Ltd. at 9 Raffles Place #29-01, Republic Plaza Tower 1, Singapore 048619 not less than 48 hours before the time appointed for holding the Special General Meeting.
4. If a shareholder who has shares entered against his name in the Depository Register and shares registered in his name in the Register of Members is unable to attend the Special General Meeting and wishes to appoint proxy/proxies, he should complete and sign the Depositor Proxy Form and the Shareholder Proxy Form, respectively, for the shares entered against his name in the Depository Register and shares registered in his name in the Register of Members.
5. The Shareholder Proxy Form must be under the hand of the appointor or his/her attorney duly authorised in writing. Where the instrument appointing a proxy or proxies is executed by a corporation, it must be executed either under its common seal or under the hand of any officer or attorney duly authorised.

#### **PERSONAL DATA PRIVACY**

6. Where a member of the Company submits an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the Special General Meeting and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the Special General Meeting (including any adjournment thereof) and the preparation and compilation of the attendance lists, proxy lists, minutes and other documents relating to the Special General Meeting (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "Purposes"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.
7. By submitting an instrument appointing a proxy(ies) and/or representative(s), the member accepts and agrees to the personal data privacy terms set out in the Notice of Special General Meeting dated 26 April 2017.