

**OKH GLOBAL LTD.**  
(Company Registration Number: 35479)  
(Incorporated in Bermuda)

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**INCREASE OF PAID-UP CAPITAL IN WHOLLY-OWNED SUBSIDIARY – OKH  
TRANSHUB PTE. LTD.**

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The Board of Directors of OKH Global Ltd (the “**Company**”) wishes to announce that it has increased the paid-up capital of its wholly-owned subsidiary, OKH TransHub Pte. Ltd. (“**OKH TransHub**”) from S\$10,000,000 to S\$15,000,000 on 29 November 2016 by way of capitalisation of loan (the “**Transaction**”).

**1. Rationale for the Transaction**

The Transaction was undertaken for the purpose of redemption of redeemable exchangeable preference shares (“**REPS**”) by OKH TransHub in accordance with the Subscription Agreement dated 16 October 2013 entered into with Evia Growth Opportunities II Ltd. and Evia Growth Opportunities III Ltd.

**2. Financing and Financial Effects of the Transaction**

The Transaction was funded through internal sources and is not expected to have material impact on the consolidated net tangible assets per share and consolidated earnings per share of the Group for the financial year ending 30 June 2017.

**3. Interest of Directors and Controlling Shareholders**

None of the directors or substantial shareholders of the Company have any interest, direct or indirect, in the Transaction save for their shareholdings in the Company.

**BY ORDER OF THE BOARD**

MR LOCK WAI HAN  
EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER  
29 November 2016