

**OKH GLOBAL LTD.**  
(Company Registration Number: 35479)  
(Incorporated in Bermuda)

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**REDEMPTION OF REDEEMABLE EXCHANGEABLE PREFERENCE SHARES BY A  
WHOLLY-OWNED SUBSIDIARY – OKH TRANSHUB PTE. LTD.**

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company's announcements dated 19 July 2013, 22 August 2013, 16 October 2013, 5 November 2013 and 18 November 2013 (the "Announcements")*

Further to the Announcements, the Board of Directors of OKH Global Ltd (the "**Company**") wishes to announce that its wholly-owned subsidiary, OKH TransHub Pte. Ltd. ("**OKH TransHub**") has fully redeemed its REPS from the Investors, on 29 November 2016 in accordance with the Subscription Agreement dated 16 October 2013 entered into between the Company, OKH TransHub and Investors.

The Transaction was funded through internal sources and is not expected to have material impact on the consolidated net tangible assets per share and consolidated earnings per share of the Group for the financial year ending 30 June 2017.

None of the directors or substantial shareholders of the Company has any interest, direct or indirect, in the Transaction save for their shareholdings in the Company.

**BY ORDER OF THE BOARD**

MR LOCK WAI HAN  
EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER  
29 November 2016