

OKH GLOBAL LTD.
(Company Registration Number: 35479)
(Incorporated in Bermuda)

**INCREASE OF PAID-UP CAPITAL IN WHOLLY-OWNED SUBSIDIARY – CHRONOZ
INVESTMENT HOLDING PTE. LTD.**

The Board of Directors of OKH Global Ltd (the “**Company**”) wishes to announce that it has increased the paid-up capital of its wholly-owned subsidiary, Chronoz Investment Holding Pte. Ltd. (“Chronoz”) from S\$3,494,975 to S\$9,733,549 on 21 October 2016 (the “Transaction”).

1. Rationale for the Transaction

The Transaction was undertaken for the purpose of redemption of redeemable convertible preference shares (“**RCPS**”) by Chronoz in accordance with the Subscription Agreement dated 5 September 2014 and Supplemental Agreement dated 29 March 2016 entered into with Zana Investor, the holders of the RCPS.

2. Financing and Financial Effects of the Transaction

The Transaction was funded through internal sources and is not expected to have material impact on the consolidated net tangible assets per share and consolidated earnings per share of the Group for the financial year ending 30 June 2017.

3. Interest of Directors and Controlling Shareholders

None of the directors or substantial shareholders of the Company have any interest, direct or indirect, in the Transaction save for their shareholdings in the Company.

BY ORDER OF THE BOARD

MR LOCK WAI HAN
EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER
21 October 2016