

**OKH GLOBAL LTD.**  
(Company Registration Number: 35479)  
(Incorporated in Bermuda)

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- (I) PROPOSED ISSUANCE OF REDEEMABLE CONVERTIBLE PREFERENCE SHARES BY A WHOLLY-OWNED SUBSIDIARY AND**
  - (II) POTENTIAL DISPOSAL OF CERTAIN ASSETS**
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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company's announcements dated 30 August 2014, 5 September 2014 and 30 September 2014 (the "Announcements")*

Further to the Announcements, the Board of Directors of OKH Global Ltd (the "**Company**") wishes to announce that the Company is in discussions with the holders of Redeemable Convertible Preference Shares ("**RCPS**"), Zana Investor, to vary the terms of the RCPS.

The Company also wishes to announce that the Company is in discussion on the potential disposal of certain assets which is expected to be a disclosable transaction.

The Company will continue to provide updates on any material developments of the above.

Shareholders of the Company and potential investors should take note that the Parties are still in discussions on the above mentioned transactions and that there are no definitive agreements in relation to the foregoing at this point in time. Consequently, Shareholders of the Company and potential investors should consult their professional advisers before making any trading decisions on the Company's shares, when in doubt.

**BY ORDER OF THE BOARD**

MR BON WEEN FOONG  
EXECUTIVE CHAIRMAN AND CHIEF EXECUTIVE OFFICER  
18 March 2016