

**OKH GLOBAL LTD.**  
(formerly known as Sinobest Technology Holdings Ltd.)  
(Company Registration Number: 35479)  
(Incorporated in Bermuda)

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**PROPOSED ISSUANCE OF REDEEMABLE CONVERTIBLE PREFERENCE SHARES BY A WHOLLY-OWNED SUBSIDIARY**

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company's announcements dated 30 August 2014 and 5 September 2014 (the "Announcements").*

Further to the Announcements, the Board of Directors of OKH Global Ltd. ("**Company**") wishes to announce that the SGX-ST has granted its in-principle approval for the listing and quotation of the OKH Shares.

The SGX-ST's in-principle approval is subject to the following conditions:-

- (a) Compliance with the SGX-ST's listing requirements;
- (b) Announcement of the conditions under which the price of the OKH Shares may be adjusted and the conditions under which the RCPS may be redeemed;
- (c) Submission of the following:-
  - (i) A written undertaking from the Company that it will comply with the Listing Rule 704(30) and Listing Rule 1207(20) in relation to the use of the proceeds from the RCPS and conversion of the RCPS and where proceeds are to be used for working capital purposes, the Company will disclose a breakdown with specific details on the use of proceeds for working capital in the Company's announcements on use of proceeds and in the annual report;
  - (ii) A written undertaking from the Company that it will comply with the Listing Rule 803;
  - (iii) A written undertaking from the Company that it will not place the RCPS to persons prohibited under Listing Rule 812(1);
  - (iv) A written undertaking from the Company to announce any adjustment made pursuant to Listing Rule 829(1); and
  - (v) A written confirmation from the Company that the terms of the RCPS comply with Listing Rules 829(1), (2) and (3).

The SGX-ST's in-principle approval is not to be taken as an indication of the merits of the RCPS, the OKH Shares, the Company and/or its subsidiaries.

BY ORDER OF THE BOARD

MR BON WEEN FOONG  
Executive Chairman and Chief Executive Officer

30 September 2014

*Asiasons WFG Capital Pte Ltd was the financial adviser to the Company in relation to the acquisition of the entire issued share capital of OKH Holdings Pte. Ltd. (the "Financial Adviser"). The Financial Adviser assumes no responsibility for the contents of this announcement.*