



## OKH GLOBAL LTD.

(formerly known as Sinobest Technology Holdings Ltd.)  
(Company Registration Number: 35479)  
(Incorporated in Bermuda)

### NOTICE OF SPECIAL GENERAL MEETING

**NOTICE IS HEREBY GIVEN** that a Special General Meeting of **OKH GLOBAL LTD.** (the “**Company**”) will be held at RELC International Hotel, 30 Orange Grove Road, Room 502, Singapore 258352, on 10 March 2014 at 10 a.m. for the purpose of considering, and if thought fit, passing, with or without modifications:

#### **SPECIAL RESOLUTION: PROPOSED DISTRIBUTION BY WAY OF CAPITAL REDUCTION**

That pursuant to Section 46 of the Bermuda Companies Act 1981, as amended from time to time, and Bye-Law 62(B) of the Bye-Laws (as defined in the Circular) and subject to the receipt by the Company (or its subsidiaries) of all relevant consents, authorisations and approvals from any governmental or other competent regulatory authorities as are required for the purposes of (i) the Restructuring (as defined in the Circular), (ii) the Capital Reduction (as defined in the Circular) and (iii) the Proposed Distribution (as defined in the Circular):

- (a) the par value of each issued share of the Company be reduced from US\$0.18 to US\$0.16 (the “**Par Value Reduction**”);
- (b) every unissued share of the Company of US\$0.18 each will be sub-divided into shares of US\$0.16;
- (c) an amount of up to S\$15.1 million standing to the credit of the share premium account of the Company be cancelled as part of the Capital Reduction and Proposed Distribution (“**Share Premium Reduction**”);
- (d) the capital arising from the Par Value Reduction and the Share Premium Reduction be returned to shareholders via the Proposed Distribution and the directors of the Company be and are hereby authorised to apply the amount of such shareholder funds in any manner permitted by the laws of Bermuda and the Bye-Laws, including, but not limited to effecting, as applicable, the Proposed Distribution out of the same;
- (e) that the Proposed Distribution be effected by the distribution *in specie* of all the 628,657,445 issued ordinary shares of Sinobest (BVI) Limited (“**HoldCo**”) held or to be held by the Company to shareholders of the Company at such date and time to be determined by the directors of the Company and on which the Register of Members and the share transfer books of the Company will be closed (“**Books Closure Date**”), such that each shareholder of the Company will receive one ordinary share of HoldCo for every one ordinary share in the issued and paid-up share capital of the Company held as at the Books Closure Date; and
- (f) the Directors and each of them be and is hereby authorised to complete and to do all acts and things as they or he may consider necessary or expedient for the purposes of or in connection with the preceding paragraphs and to give effect to this resolution as they or he shall think fit in the interests of the Company.

#### **BY ORDER OF THE BOARD**

Chew Kok Liang  
Company Secretary  
13 February 2014